





## A beginner's guide to using Microsoft Word

Skills Development Pillar HARP 2022



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# INTRODUCTION

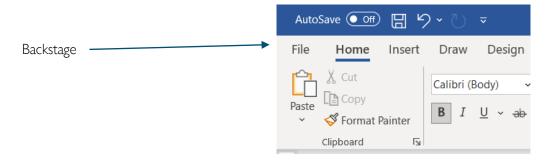
## Introduction

Microsoft Word is a word processing software. You can use it to type letters, reports, and other documents. This guide introduces users to Microsoft Word 2016. Opening Microsoft Word 2016:

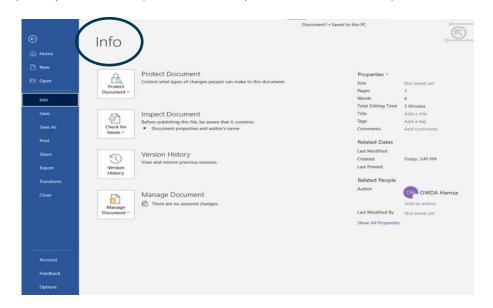
- ✓ Click the Start Menu
- ✓ Click All Programs
- ✓ Choose Microsoft Office
- ✓ Click Microsoft Word 2016

## Understanding the Backstage

All of Microsoft Office 2016 contains the Backstage area. The Backstage is where you manage, save, and open your files. Here you can also print, select templates, and complete other useful tasks. Let's take an in depth look at the Backstage. First, click your File tab (found at the top left corner of the window).



The first page you see is the Info Page. Info displays your file's name, size, and authors. You can also see when the last AutoSave occurred. AutoSaves are Office's safety net. Periodically, your computer will automatically save your file as a temporary file. If you experience a computer shut down, you can recover some of your work from the AutoSaves.









New: You can create a new, blank document or select from Word's template library. Word provides resume, calendar, and flyer templates to help you get started.

Open: Click this option to open a previously saved file and continue editing it.

Save: Save your file frequently. You can also click the in the upper left corner. Or press CTRL + S on your keyboard at the same time.

Save As: The first time you save your file you will see the Save As menu. See below for more information.

Save as Adobe PDF: Lets you save the document as an Adobe PDF file.

Print: Print your document using this screen. We will go into more details about this later in the class.

Share: This is new to Office 2016. This allows you to email your file, upload it to a blog site or present your document online. You will need additional accounts to use these features, such as a Microsoft Account (to present) or a WordPress account (to blog). For this introduction we will not cover these features in-depth but be aware that these capabilities exist.

Export: Allows you to export (or save) your document as a different document type.

Account: Allows you to change the colors of your Office Background and sign in with a different Microsoft Account if needed.

Options: Gives you access to the advanced features in Word. This feature also allows you to rearrange the ribbon or other settings in this application.

To return to the Word window, click the arrow at the top.





## The Ribbon

The Ribbon is a panel that contains functional groupings of buttons and drop-down lists organized by tabs. Each product in the Office Suite has a set of tabs that pertain to the functionality of that application. Each tab is further divided into groups such as the Font and Paragraph.



At the bottom right-hand corner of some groups, there is a diagonal arrow called a Dialog Box Launcher (See Figure 4). Clicking this button opens a dialog box for that group containing further option selections for the group.



Figure 4 - Dialog Box Launcher







Contextual tabs will appear depending on what you are working on. For example, if you've inserted pictures, the tab appears whenever a picture is selected.

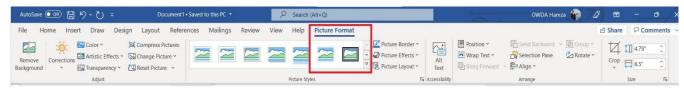


Figure 5 – Contextual Tab

## Customizing the Ribbon

You can hide/unhide tabs that you do not use or create your own tab of favorite tools. The following explains how to customize the Ribbon to build your own tabs and groups.

✓ Click the File tab.



Figure 6 - File Tab (Backstage View)

- ✓ In the Backstage View, click Options.
- ✓ In the Word Options dialog box, click Customize Ribbon (See Figure 7).
- ✓ Click the New Tab button (See Figure 7).
- ✓ A New Tab has been added in the list of Main Tabs. Under New Tab, you will see New Group is already selected for you (See Figure 7).
- ✓ From the column on the left, select a command from the list under Choose commands from to add to the New Group (See Figure 7).
- ✓ Click the Add button (See Figure 7).
- ✓ The command will be added to your New Group tab.
- ✓ To rename the tab or group, right-click on the New Tab or New Group (See Figure 8).
- ✓ Click Rename (See Figure 8).
- ✓ To hide a tab, remove the check-mark next to the name of the tab (See Figure 8).

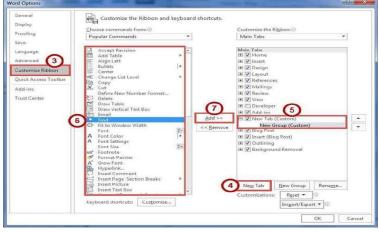


Figure 7 - Creating a New Tab





## The Quick Access Toolbar

The Quick Access Toolbar is in the upper-left part of the main Word window, above the File and Home tabs. It provides easy access to commands that you may use often and be customized to your preferences. The following explains how to customize the Quick Access Toolbar:

- ✓ Click the drop-down arrow in the Quick Access Toolbar (See Figure 9).
- ✓ In the Customize Quick Access Toolbar drop-down menu, click the command(s) you wish to add or remove from your Quick Access Toolbar (See Figure 9).
- ✓ Click More Commands (See Figure 9).
- ✓ In the Customize Quick Access Toolbar window, from the column on the left, select a command from the list
- ✓ Click the Add button (See Figure 10).
- ✓ Click the Ok button (See Figure 10).



Figure 9 - Customize Quick Access Toolbar

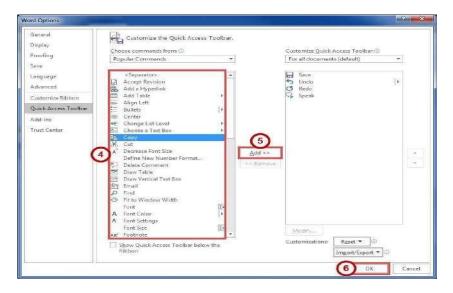


Figure 10 - Adding Commands to the Quick Access Toolbar

## Other parts

At the top of the ribbon are several tabs; clicking a tab displays several related command groups.

- ✓ Home: This tab contains the most used commands in word. Some of these include commands to change
  how the text looks and is displayed on the page. The Cut, Copy, and Paste commands are also here.
- ✓ Insert: This tab contains commands that allows you to insert various objects such as pictures, tables, and shapes into the document.
- ✓ Design: In this tab you can change the way the document looks and add visual features.
- ✓ Page Layout: Here you can change the position of the text on the page and the document formatting.
- ✓ References: You can manage your sources and citations. You can also add a table of contents and footnotes here.
- ✓ Mailings: This tab lets you set up and use the Mail Merge feature of Microsoft Word.



- ✓ Review: This tab allows you to use spell and grammar check, insert comments, track changes that you have made to the document, and use a thesaurus.
- ✓ View: In this tab you can change how the Word window looks



## The Title Bar

Next to the Quick Access toolbar is the Title Bar. The Title Bar displays the title of the document on which you are currently working. Word names the first new document you open "Document1" until you save it and give it a new name.

## The Ruler

The ruler is found below the ribbon. Using the ruler, you can efficiently adjust your page margins and paragraph indents.

To view your ruler:

- 1. Click the View tab.
- 2. Click the check box next to Ruler in the Show group. When the box is checked, the ruler is visible.

# Ruler Gridlines Navigation Pane Show

#### The Text Area

Just below the ruler is a large area for your work. The blinking vertical line in the upper-left corner of the text area is the cursor. It marks the insertion point. As you type, your text displays at the cursor location.

#### The Status Ban

The Status Bar appears at the bottom-left corner of Word. The status bar displays the current page and the word count (the number of words) of your document. You can customize what displays on the Status Bar.



To customize the status bar:

- 1. Right-click the status bar.
- 2. Select the options you want displayed from the menu that appears.
- 3. Click an item to select it or deselect it. A check mark next to an item means it is displayed in the status bar.









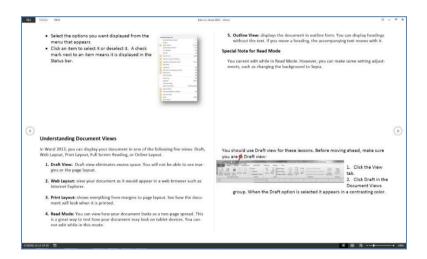
## **Document Views**

In Word 2016, you can display your document with one of the following five views: Draft, Web Layout, Print Layout, Full Screen Reading, or Online Layout. These settings are found in the View tab.



- ✓ Draft View: Draft view eliminates excess space. You will not be able to see margins or the page layout.
- ✓ Web Layout: View your document as it would appear in a web browser such as Internet Explorer.
- ✓ Print Layout: Shows everything from margins to page layout. It is the most common document view, as it shows how the document will look when printed
- ✓ Read Mode: You can view how your document looks as a two-page spread. This is a great way to test how your document may look on tablet devices. You cannot edit while in this mode.
- ✓ Outline View: Displays the document in outline form. You can display headings without the text. If you move a heading, the accompanying text moves with it.

NOTE: You cannot edit while in Read Mode. However, you can make some setting adjustments such as changing the background to Sepia. You still have full access to the Backstage. To get out of Read Mode, hit the Esc key on the keyboard.



#### Exercise

- ✓ Change the document view to Read Mode
- ✓ Change the document view back to Print Layout.



# **CREATE & SAVE A DOCUMENT**

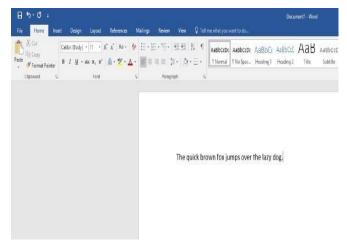
#### Create a document

Once you open Word 2016, you have started a new document. You will see a blank page and a blinking cursor. Either before you start or shortly after, you should save your document. Saving a document frequently prevents a

loss of file if your computer unexpectedly shuts down. At this point, you can start entering text. You may need several sessions in Word to complete final versions of lengthy or complex documents.

When you type text into a Word document, each character appears to the left of the blinking insertion point (the cursor) in the document window. The text you enter a document can include letters, spaces, numbers, and symbols. As you type, the insertion point moves across the screen from right to left.

Try typing: The quick brown fox jumps over the lazy dog.



## Save a document

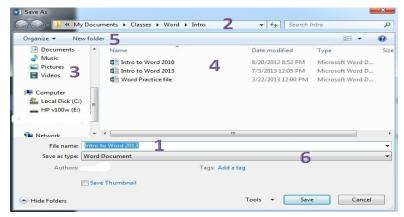
The Save As menu appears the first time you save your file. You can also use the Save As menu to save different copies of the same file by giving each copy a slightly different file name. This can be done at any time. Example: myfile.docx and myfile2.docx.

You can save your file before, during, or after you have finished your session. Let's save your file now so you can learn about the Saving screen. Open the Save As screen. By default, you have two places that you can save your file: (1) directly on your computer, or (2) in a OneDrive Account

Your OneDrive account is a cloud storage service where you can save your file on Microsoft's servers instead of your computer. This option allows you to access your files from any computer, anywhere that has Internet access. For this course we will not be going over OneDrive, only saving our file to the computer. For more information, including pricing, please visit onedrive.live.com/about. Unless you want to use a OneDrive account, you will save most of your files to a computer. From the Save As screen:

1) Select This Computer

2) Click Browse.









You can also use the Save As dialog box to save different copies of the same file by giving each copy a slightly different file name.

- 1. File Name box: Word will automatically insert a default filename when you first save a document. This default is always the first phrase in the document, but you could modify it. Word can handle filenames of up to 255 characters. These filenames can include uppercase and lowercase letters, numbers, and even spaces. However, they cannot contain the following symbols: < >: \* | \ " ? /
- 2. File Path: At the top of the box, you can see the file path of the document. The File Path shows which folders the document is saved under.
- 3. File Location: The default location where the document will be saved is My Documents. To store the document in a different location (including flash drives), you can click on the folder or drive on the left side of the Save As dialog box.
- 4. Similar Files: When you are saving a document, files of similar types will be displayed. For example, if you are saving a Word 2016 Document, you will see other Word 2016 (.docx) documents listed.
- 5. New Folder: You might consider creating a new folder before saving your file. This step will help you organize and find them later.
- 6. File Type: When you save a file, you can also change its format type. For example, you can save your file as a PDF (protected document format) or as a Word Document. Click the drop-down box to save your preferred type. The file type is denoted by the file name's extension (.pdf, .doc, .docx, or .jpg).

#### Exercise

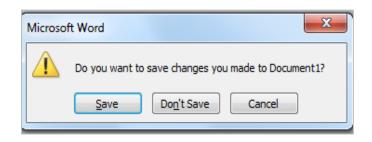
- ✓ Save your document to the Desktop.
- ✓ Change the name of your document. Use something simple, like the title of the document or your last name.
- ✓ Make sure that the file type of the document is a Word Document.

## What happens when you exit out of Word before saving a document?

If you click the "X" before you save, you will see the pop-up to the right.

You have three options:

- ✓ Save to open the Save as dialog box.
- ✓ Don't Save to discard the document.
- ✓ Cancel causes Word to return to the document.

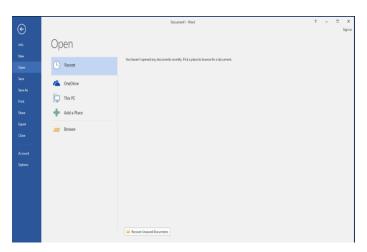




## OPENING EXISTING DOCUMENTS

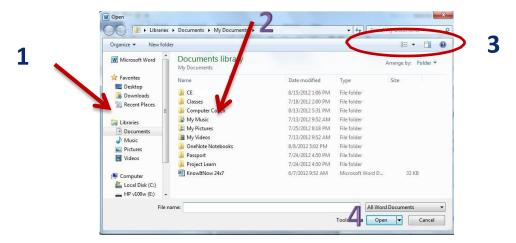
Documents previously stored on your computer or OneDrive can be opened for revision. Choose Open from the backstage. If the file you that you want to open is on OneDrive, then select OneDrive to download and edit files stored in your OneDrive account (see page 5 for more information). Notice that recently saved documents are listed on the right side. You can open these by clicking on the folder or file name.

If you don't see the file that you need, choose Browse. This will cause the Open dialog box to pop up. It is very similar to the Save As dialog box. Use this tool to search for and open your file.



## Open Dialog Box

If you see your file in the current location, select it, and click Open (4). A file saved in a specific folder is opened by double-clicking the folder to view the files in the folder (2). For a file saved on a flash drive, select the flash drive on the left (1) to view folders and files on it. If you do not remember where you saved the file, you can type the file name in the Search Box (3) and click the magnifying glass symbol to search for it.



NOTE: Search will only look through one drive at a time. To search your flash drive, you need to click the icon located on the left side.

#### Exercise

- ✓ Click on the File tab in the upper-left corner.
- ✓ Click Open.
- ✓ Find the file that you saved in the last lesson and open it.



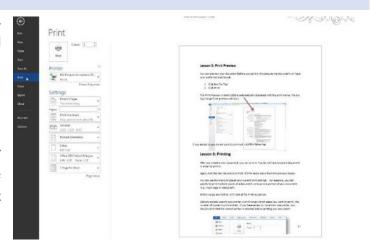
## PRINT PREVIEW & PRINTING

#### Print Preview

You can preview your document before you print it. This ensures the document will have your preferred look/layout. To access the print preview:

1) Click the File tab 2) Click Print.

The Print Preview in Word 2016 is automatically displayed with the print menu. To return to the Word window without printing, click the arrow at the top-left corner.

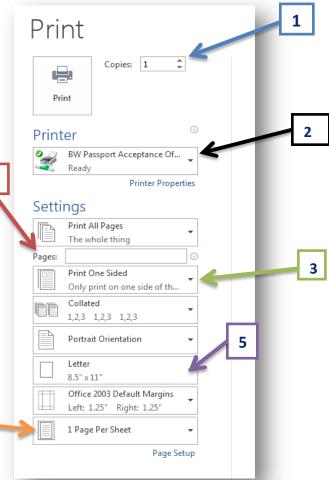


#### Printing

After you create a new document, you can print it. You do not have to save the document beforehand. Click the File tab and click Print. It's the same menu from the previous lesson. You can use this menu to adjust your current print settings. For example, you can specify how many copies you need or the portion of the document you would like to print (e.g., single page or paragraph).

Before we go any further, let's look at other Printing Options including selecting a range (set of pages you want to print) and choosing a printer.

- 1. Determine how many copies to print.
- 2. Select which printer to use. You should verify that the correct printer is selected if you have access to more than one printer.
- 3. If your printer is capable, you can print on both sides of the paper (called duplex printing).
- 4. Select the print range (all, specific pages, or selection). To print specific pages, type the page numbers in the Pages: box.
- 5. Select paper size. Typically, you will use "letter size" or  $8.5^{\circ} \times 11$ ".
- 6. You can opt to print multiple pages per sheet. This will decrease the size of your text.



If your printer is Wi-Fi enabled, make sure it is your printer you are printing to!





## CUT, PASTE & COPY

To Cut: means to remove the text from your document and store on your Clipboard

To Copy: means to make a duplicate of it.

To Paste: means to deposit the text that you have either cut or copied to another location in your document, or to a different document.



Use format painter to apply formatting settings to another set of text on your document. Format Painter



Tip: This is great for keeping any headings or titles consistent in your document.

## Clipboard

The clipboard is a feature of all Microsoft Office products. It is a temporary holding place of text or images that you have copied or cut.

To see what is stored on the clipboard:

1.Click on the Home tab.

2.Click on the right corner button ( ) on the Clipboard group. The Clipboard appears.



## Exercise 1: Copying

Highlight your name.

- $\checkmark$  Click on the copy icon ( $\stackrel{\text{lighta}}{}$  copy) in the ribbon. This creates an invisible copy of your name.
- ✓ Move the cursor down a few lines by pressing the Enter key on the keyboard.
- ✓ Click the paste icon ( 🛅 ). This should paste a second copy of your name on your document. Every time you click the paste icon, another copy of your name appears.

## Exercise 2: Cutting

- ✓ Once again highlight your address.
- ✓ Click on the cut icon in the toolbar. This cuts the original text (e.g., your address) from the document. It disappears from the document and is now on the clipboard.
- ✓ Click on a different area of the document.
- ✓ Click the paste button. Your address now appears in a new spot.

## HIGHLIGHTING & CHANGING THE FONT

## Highlighting

Many of Word's shortcuts and functions require that you know how to highlight text.

## How to Highlight

- 1. Position the cursor in front of the first letter of your sentence.
- 2. Click the mouse button once, so that the blinking insertion point is present.
- 3. Click on the left mouse button and hold the button down; then drag the mouse over the entire sentence.
- 4. Release the mouse button.
- 5. Notice that your sentence now appears in a different color. This is called highlighting.
- 6.To remove the highlighting, click anywhere outside the highlighted text.

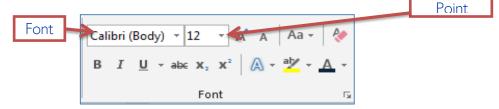
## Select with the Shift and Arrow Keys

- 1. Position the cursor in front of the first letter of your text. Click the mouse button once so that the blinking insertion point is present.
- 2. Hold down the Shift key on the keyboard.
- 3. As you hold the Shift key, press the right arrow key. This will highlight one letter at a time.
- 4. Press the down arrow key until the first paragraph is highlighted.
- 5. Click anywhere outside the highlighted area to remove the highlighting.

If you need to highlight the entire document, press the Ctrl and A keys at the same time.

## Changing the Font

A font is the style, or typeface, of the text. Some of the most common fonts are Calibri, Times New Roman, and Arial. The default font of Word 2016 is Calibri. Font sizes are measured in points. Point size is the vertical measurement of a character. One-inch equals 72 points. The most common point sizes are 10 and 12 points. This handout is written in 11 pt. Arial.



The ribbon has shortcuts to make it easier to change the size, shape, and style of your font. From here, you can Bold ( **B** ), Italicize ( **Z** ), or Underline your text. You can also change the point size and the font style. First highlight the text, then select the command. If you decide to type in 16 point and Times New Roman font at the beginning of your document, this decision will remain as you continue to type (provided you don't change these settings).

#### Exercise

- 1. Type your name 3. Click the drop-down arrow on the Font menu bar. It's located under the home tab.
- 2. Highlight your name. 4. Select a different font style.

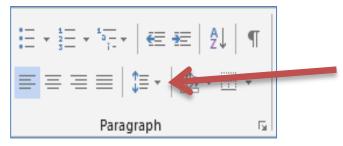






## LINE SPACING

The default line spacing of Word 2016 is multiple spacing. This means when you press Enter, there will be a wider space in between sentences. You can change the default line spacing at any time. For example, you can change the setting when you open a new document, in the middle of drafting a document, or after you have finished. Some users prefer to type their document first and format it (or change the style) after they've typed. Others prefer to format before typing.



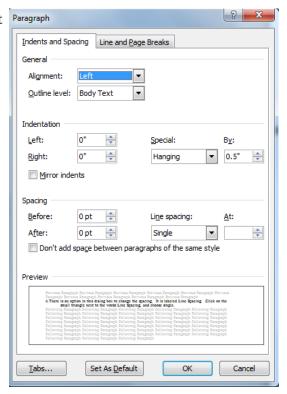
#### Exercise

✓ Type your name and address as three (3) different lines. It should look like this:

Twinsburg Library 10050 Ravenna Road Twinsburg, Ohio 44087

- ✓ Highlight your name and address.
- ✓ Click on the Paragraph icon or on the paragraph's right corner button ( ) to reveal the paragraph dialog box.
- ✓ Notice the option to change the line spacing. Click on the small triangle under Line Spacing and choose single.
- ✓ Click OK.

You can change line spacing for an entire document by specifying the spacing before you begin typing. Or you can change the line spacing by highlighting a specific paragraph (as you just did).



## SPELLING & GRAMMAR CHECK

## Grammar Check

A feature of Microsoft Office that checks for grammar errors throughout the document.

## Spell Checker

A feature of Microsoft Office that checks for spelling errors throughout the document.

## What do the lines mean?

When you see wavy blue lines, this means that grammar check has found a possible grammatical error.

When you see wavy red lines, this means there are possible misspellings. If it's spelled correctly, you can always add the word to its dictionary, so it doesn't keep coming up as a misspelled word.

## How to Fix Errors

- ✓ You can right-click over the red or green lines. Word will
  display a menu of how to correct any possible mistakes (see
  right)
- ✓ You can select Spelling & Grammar under the Review ribbon





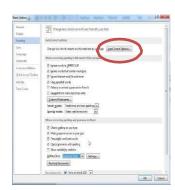


You will see a pane open on the right side of your screen that displays possible mistakes in the document.

- ✓ Click Change if you agree with Word's suggestion.
- ✓ Click Ignore if you do not agree.
- ✓ Click Ignore All if you want to ignore all instances of the word in the current document.
- $\checkmark$  Click Add to add the word to the dictionary of your computer. Click Change to change only this instance of the word.
- ✓ Click Change All to replace all instances of the misspelled word with the suggested word.

AutoCorrect: A default feature that automatically corrects common typos and grammar errors without your involvement. You can decide to keep this feature active or turn it off. To turn AutoCorrect off:

- 1. Click File.
- 2. Click Options.
- 3. Click Proofing.
- 4. Click AutoCorrect Options.









# BEYOND TYPING: USING THE KEYBOARD

The following commands can be used on your keyboard to navigate within Microsoft Word.

To move the insertion point	Press
One character to the left or right	Left Arrow or Right Arrow
One word left or right	CTRL+Left Arrow or CTRL+Right Arrow
One line up or down	Up or Down Arrow
One paragraph up or down	CTRL+Up Arrow or CTRL+Down Arrow
One page up or down	Page Up or Page Down
To left or right end of current line	Home or End
To first or last character of the entire document	CTRL+Home or CTRL+ End

## Basic Shortcut Keys for Navigating Through Documents

The following are keyboard shortcuts (keys are bolded):

Function	Description	Keyboard Shortcut
New	Creates a new blank document	Ctrl + N
Open	Opens a saved document	Ctrl + O
Save	Saves the current document	Ctrl + S
Print	Prints the current page	Ctrl + P
Undo	Cancels the last change to the document	Ctrl + Z
Сору	Copies the selected text to the clipboard	Ctrl + C
Paste	Pastes the cut or copied selection	Ctrl + V
Cut	Removes the selection and places it in the clipboard	Ctrl + X
Find	Finds text within the current document	Ctrl + F
Help	Opens Word's Help Center	F1
	Displays the next page	Page Down
	Moves the cursor to the top of the next page	Ctrl + Page Down
	Displays the previous page	Page Up
	Moves the cursor to the top of the previous page	Ctrl + Page Up
	Moves to the end of the current line	End
	Moves the cursor to the end of the document	Ctrl + End
	Moves to the beginning of the current line	Home
	Moves the cursor to the beginning of the document	Ctrl + Home







